

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
Name of Transferee

Goldman Sachs Lending Partners LLC  
Name of Transferor

Name and Address where notices to transferee should be sent:  
c/o Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Court Claim # (if known): 28104  
Amount of Claim Transferred: \$25,000,000.00  
Date Claim Filed: 9/22/09  
Debtor: Lehman Brothers Special Financing Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
~~Name of Transferor/Transferor's Agent~~

Date: \_\_\_\_\_

Acknowledged and Agreed:

CVI GVF LUXEMBOURG TWELVE S.A.R.L.

By: Carval Investors, LLC  
its Attorney-in-Fact

Date: \_\_\_\_\_

By: \_\_\_\_\_  
~~Name of Transferee/Transferee's Agent~~

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_

Date: \_\_\_\_\_

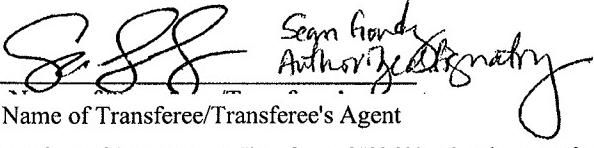
Name of Transferor/Transferor's Agent

Acknowledged and Agreed:

CVI GVF LUXEMBOURG TWELVE S.A.R.L.

By: Carval Investors, LLC  
its Attorney-in-Fact

Date: 8/23/13

By: 

Name of Transferee/Transferee's Agent

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Teri.salberg@carval.com

Goldman Sachs Lending Partners LLC  
Name of Transferor

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Amount of Claim Transferred: \$25,000,000.00  
Date Claim Filed: 9/22/09  
Debtor: Lehman Brothers Holdings Inc.

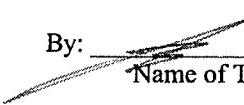
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Date: \_\_\_\_\_

Acknowledged and Agreed:

CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
By: Carval Investors, LLC  
its Attorney-in-Fact

Date: \_\_\_\_\_

By: \_\_\_\_\_  
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CVI GVF LUXEMBOURG TWELVE S.A.R.L.

By: Carval Investors, LLC  
its Attorney-in-Fact

Date: 8/23/13

By: 

*Sean Griswold  
Anthony J. Signorino*

Name of Transferee/Transferee's Agent

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